



# IRA Transfer Due to Divorce Request

Complete this form if you are required to transfer some or all of your IRA pursuant to a divorce. In order to move the assets as a non-tax reportable event from an IRA or Inherited IRA due to divorce, the movement must be completed as an IRA to IRA transfer. The Custodian will comply with a court order that orders the Custodian to divide an Inherited IRA. Attach a copy of the court-executed divorce decree or separation decree; you may need to also include the court-approved separate maintenance agreement or written document related to the decree and division of the IRA assets. Do not use this form for IRA distributions.

Please review the WFCS IRA Disclosure Statement and Custodial Agreement for more information about the IRA Custodian and the terms and conditions of the account.

Account Name	Account Number
IRA Type (Select one) <input type="checkbox"/> Traditional <input type="checkbox"/> Roth <input type="checkbox"/> SEP/SAR-SEP <input type="checkbox"/> SIMPLE <input type="checkbox"/> Inherited Traditional <input type="checkbox"/> Inherited Roth	
Recipient Name	

## Transfer Instructions

The IRA Custodian is authorized to distribute as indicated below. Please select either a full transfer or a partial transfer, but not both.

- Full Transfer.** Move all assets in kind.
- Partial Transfer.** When selecting a partial transfer, specify the amount to transfer, or the securities to transfer, or both.
  - Amount \$** \_\_\_\_\_ of cash
  - Securities.** Specify the assets and quantities below.

Symbol/CUSIP	Quantity

Symbol/CUSIP	Quantity

Symbol/CUSIP	Quantity

**Investment and Insurance Products are:**

- Not Insured by the FDIC or Any Federal Government Agency
- Not a Deposit or Other Obligation of, or Guaranteed by, the Bank or Any Bank Affiliate
- Subject to Investment Risks, Including Possible Loss of the Principal Amount Invested

Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC (WFCS), Member SIPC, a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. WellsTrade brokerage accounts are offered through WFCS.



## Office Use Only: Client Authentication

Sub Firm #	BR Code	FA Code	Account Number
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Account Holder Phone Number <i>(when call out is required)</i>	Account Holder Recognized By <i>(Select one)</i> <input type="checkbox"/> ID Check <input type="checkbox"/> Recognized Physically <input type="checkbox"/> Recognized by Voice
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Account holder confirmed by two types of identifying information:

Identification (1)	Identification (2)	
Name of Associate Who Authenticated	Date Authenticated	Time Authenticated

## For Non-Electronic Signatures, Submit Form via Fax or Mail Only for WellsTrade and Intuitive Investors Clients

Ensure all sections are complete and that the form is signed and dated.

**Fax:** 844-879-1439  
**Mail:** Wells Fargo Advisors, MAC N9160-01P  
PO Box 77046, Minneapolis, MN 55480-9902  
**Questions:** 1-800-872-3377