

## Regulation Best Interest – Form CRS: Relationship summary

# What you need to know

Form CRS: Relationship Summary is a Securities and Exchange Commission (SEC) rule that requires us to provide you with information about our firm including: the brokerage and advisory services we offer; the standard of conduct, costs, our compensation, and the potential conflicts of interest that may arise when providing those services; and, other important information. One of the requirements is to provide you access to certain information about our advisory programs. This information can be found in the Form ADV and/or Wrap Fee Brochures which are filed with the SEC and linked below:

### Form ADV and Wrap Fee Brochures – Wells Fargo Clearing Services, LLC

[WFA SMA WRAP FEE BROCHURE](#)

[WFA RETIREMENT PLAN CONSULTING](#)

[WFA MF ADVISORY WRAP FEE BROCHURE](#)

[WRAP FEE PROGRAM BROCHURE FOR INTUITIVE INVESTOR PROGRAM](#)

[WFA IN-BRANCH FINANCIAL PLANNING](#)

[WFA FA AND CLIENT DIRECTED WRAP FEE BROCHURE](#)

[WFA FINANCIAL PLANNING](#)

[WFA INSTITUTIONAL CONSULTING SERVICES](#)

### SEC.gov link:

[WFCS: https://adviserinfo.sec.gov/firm/brochure/19616](https://adviserinfo.sec.gov/firm/brochure/19616)

### Investment and Insurance Products Are:

Not Insured by the FDIC or Any Federal Government Agency	Not a Deposit or Other Obligation of, or Guaranteed by, the Bank or Any Bank Affiliate	Subject to Investment Risks, Including Possible Loss of the Principal Amount Invested
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